

**EG-13-I Financial and Other Information Statement for Individuals**

Note: We may require support for amounts shown on this form.

Step 1: Tell us about yourself and your employment**Debtor's information**

1 Marital status ☐ single ☐ married
If married, complete your spouse's information to the right.

2 Your name _____
Street address _____
City _____ State _____ ZIP _____

3 Email address _____

4 Home phone (____) _____

5 Date of birth ____/____/____

6 Social Security number ____ - ____ - ____

7 Employer's name _____
Address _____
City _____ State _____ ZIP _____

8 Work phone (____) _____

9 Occupation _____

10 Average monthly take home pay \$ _____

11 Amounts withheld from your paycheck (e.g., savings, bonds, deferred amounts, car payments) \$ _____

12 Number of dependents in household _____

13 Pay dates and frequency _____

14 Length of employment _____

15 Name and address of next of kin (other than spouse)
Name _____
Address _____
City _____ State _____ ZIP _____

Spouse's information

16 Spouse's name _____
Address (if different) _____
City _____ State _____ ZIP _____

17 Email address (if different) _____

18 Home phone (if different) (____) _____

19 Date of birth ____/____/____

20 Social Security number ____ - ____ - ____

21 Employer's name _____
Address _____
City _____ State _____ ZIP _____

22 Work phone (____) _____

23 Occupation _____

24 Average monthly take home pay \$ _____

25 Amounts withheld from your paycheck (e.g., savings, bonds, deferred amounts, car payments) \$ _____

26 Number of dependents in household _____

27 Pay dates and frequency _____

28 Length of employment _____

Step 2: Tell us about other income and property. Attach an additional sheet, if necessary.

29 Other income (source) _____

30 Real property (brief description, location, and value) _____

31 List the name and address of the banks where you have accounts.
Name _____
Address _____
City _____ State _____ ZIP _____

32 Vehicle license number _____
Description _____

33 Your driver's license number _____
Spouse's driver's license number _____
State issued (you) _____ State issued (spouse) _____

34 Name of any business which you are an owner.
Business name _____
Address _____
City _____ State _____ ZIP _____

35 Federal employer identification number (FEIN) _____

36 Illinois business tax (IBT) number _____

Step 3: Tell us about life insurance policies now in effect

If you have life insurance policies now in effect, complete the following information. Attach an additional sheet, if necessary.

	Policy number	Insurance company	Beneficiary name and relationship	Cash surrender value	Balance due on loan
37	_____	_____	_____	_____	_____
38	_____	_____	_____	_____	_____

Step 4: Tell us if bankruptcy is pending

39 Are foreclosure, bankruptcy, receivership, or assignment for benefit of creditors proceedings pending? ☐ yes ☐ no

40 Bankruptcy number _____

41 Date filed ____/____/____

42 Have you disposed of any assets or property by sale, transfer, exchange, gift, or in any other manner except for full value from the beginning of the period in which the liability was incurred to the present date? ☐ yes ☐ no If yes, attach a separate statement showing amounts, dates, circumstances, etc.

Step 5: Complete the following statement of assets and liabilities

Description	Present value	Liabilities Balance due	Amount of equity or asset	Monthly payment amount	Pledgee or obligee	Date of first payment	Date of final payment
43 Cash							
44 Bank accounts							
45 Stocks and bonds							
46 Accounts/notes receivable							
47 Household furniture							
48 Home mortgage							
49 Rental properties							
50 Real property							
51 Vehicles (model/year)							
a							
b							
52 Other assets (describe)							
a							
53 Federal taxes outstanding							
54 State taxes outstanding							
55 Accounts/notes payable							
56 Charge cards							
a							
b							
57 Other (include judgements)							
a							
b							
c							
58 Total							

Step 6: Complete the following monthly income and expense analysis

Household monthly income		Monthly expenses	
Source	Net	Expense	Amount
59 Your take home pay		67 Rent (if no home mortgage in Step 5)	
60 Your spouse's take home pay		68 Groceries	
61 Contributions from others		69 Monthly payments (from Line 58)	
62 Child support/alimony		70 Utilities	
63 Pensions		71 Auto expenses (i.e., insurance, gas)	
64 Rental income		72 Child support paid	
65 Other (specify)		73 Other (specify)	
66 Add Lines 59 through 65. This amount is your total net income.		74 Add Lines 67 through 73. This amount is your total expenses.	
75 Subtract Line 74 from Line 66. This amount is your net income after expenses.		75	

Step 7: Complete any additional asset or income information

Write any additional information you have about your assets or income that was not included in any of the steps above. Be sure to include a statement regarding the prospect of an increase in value of your assets or in your present income.

Step 8: Sign below

Under penalties of perjury, I state that this statement of assets and liabilities and other information is, to the best of my knowledge, true, correct, and complete.

Debtor's signature _____ Date ____/____/____

Spouse's signature _____ Date ____/____/____

